

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

### Part I Reporting Issuer

1 Issuer's name  OMNIOME, INC.		2 Issuer's employer identification number (EIN)  46-4255817	
3 Name of contact for additional information  INVESTOR RELATIONS	4 Telephone No. of contact  (650) 521-8000	5 Email address of contact  IR@PACB.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact  1305 O'BRIEN DRIVE		7 City, town, or post office, state, and ZIP code of contact  MENLO PARK, CA 94025	
8 Date of action  SEPTEMBER 20, 2021		9 Classification and description  ALL CLASSES OF COMMON STOCK AND PREFERRED STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

### Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On September 20, 2021, Pacific Biosciences of California, Inc. ("PACB") formed a new subsidiary, Apollo Acquisition Corp ("Merger Sub I"), a Delaware corporation, that merged with and into Omnione, Inc. (the "Company") (the "First Merger") with the Company surviving. Thereafter, as part of the same overall transaction, the Company merged with and into another newly formed wholly owned subsidiary of PACB, Apollo Acquisition Sub, LLC ("Merger Sub II"), a Delaware limited liability company, with Merger Sub II surviving the merger (the "Second Merger"). After the Second Merger, Merger Sub II remains a wholly owned subsidiary of PACB, and a disregarded entity for federal income tax purposes. The First Merger and Second Merger, taken together, are intended to constitute a reorganization under Section 368(a)(1)(A). See also Rev. Rul. 2001-46.

The consideration received by the Company's shareholders consisted of \$279,729,291 in cash and 8,911,640 common shares of PACB voting stock.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The quantitative effect is expressed as the sum of the respective shareholder's basis in the Company stock, plus the shareholder's gain realized, and less the cash received. This sum is then allocated amongst the number of shares of PACB stock received.

If any shares of Company stock were acquired at different times or at different prices, the above quantitative effect should be applied separately to each different block of Company stock exchanged in the merger.

Company shareholders should consult their income tax advisors for assistance determining the tax implications of the merger and the tax basis of the PACB shares received.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Company shareholder's basis in PACB stock received is the same as its basis in the Company stock surrendered, increased by the amount of gain recognized, reduced by the cash received, allocated amongst the number of PACB common shares received in the transaction.

The per share value of PACB stock received as of the closing date is \$27.99 per share.

If any shares of Company stock were acquired at different times or at different prices, the impact on basis should be determined for each different block of Company stock exchanged in the merger.

Company shareholders should consult their income tax advisors for assistance determining the tax implications of the merger and the tax basis of the PACB shares received.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  
Section 368(a)(1)(A), Section 354, Section 356, Section 358, and Section 1001

18 Can any resulting loss be recognized? ▶ Not applicable under Section 354(a)(1)

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶  
The merger was effective on September 20, 2021 and completed by the parties as part of a formal plan of reorganization under Section 368(a).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ Michele Farmer Date ▶ 10/15/2021  
Print your name ▶ Michele Farmer Title ▶ CAO

<b>Paid Preparer Use Only</b>	Print/Type preparer's name BRANDON NETT	Preparer's signature <u>Brandon Nett</u>	Date 10/14/2021	Check <input type="checkbox"/> if self-employed	PTIN P00543148
	Firm's name ▶ ANDERSEN TAX LLC			Firm's EIN ▶ 33-1197384	
	Firm's address ▶ 1200 FIFTH AVE SUITE 1600 SEATTLE, WA 98101			Phone no. 206-577-7880	